

**KHD HUMBOLDT WEDAG INTERNATIONAL AG**

**Cologne**

**- Security Identification Number DE0006578008 –**

**ANNUAL GENERAL MEETING OF SHAREHOLDERS 2015**

**Notes on Item 1 of the Agenda pursuant to Section 124a Paragraph 1 subsection 2 of the German Stock Corporation Act (*Aktiengesetz*)**

**The subject matter of Item 1 of the Agenda is the Presentation of the adopted annual financial statements, the approved annual financial statements of the Group, the management report of the Company and the Group, the report of the Supervisory Board and the explanatory report of the Management Board on information pursuant to Section 289 Paragraph 4 and Paragraph 5, Section 315 Paragraph 2 subsection 5 and Paragraph 4 of the German Commercial Code (HGB) for the Financial Year 2014**

The Supervisory Board has already approved the annual financial statements for the Financial Year 2014 of the Company and of the Group. According to Section 172 of the German Stock Corporation Law (AktG), the annual financial statements have thus been adopted. According to the statutory provisions, no resolution shall be passed on this agenda item.

**Cologne, April 2015**

**KHD Humboldt Wedag International AG**

***The Management Board***