

KHD Humboldt Wedag International AG

KHD Humboldt Wedag International AG, ISIN DE0006578008, Wertpapierkennnummer 657800

Notification pursuant § 30b (1) sentence 1, number 2 WpHG in respect of issuance of shares

On 23 March 2010 the shareholders' meeting of **KHD Humboldt Wedag International AG** (the "**Company**") has resolved to authorize, subject to the consent of the supervisory board, the Directors of the Company to increase the share capital of the Company from 23 March 2010 until 22 March 2015 (inclusive) on one or more occasions by a total of up to EUR 16,571,276.00 against cash contributions and/or contributions in kind by issuing up to 16,571,276 new no-par value ordinary bearer shares. Making use of this authorization the Directors resolved on 21 December 2010 with the consent of the supervisory board of the same day that the share capital of the Company shall be increased from EUR 33,142,552.00 by up to EUR 16,571,276.00 to up to EUR 49,713,828.00 by issuance of up to 16,571,276 new no par value ordinary bearer shares with a proportionate share in the share capital of EUR 1.00. The capital increase was implemented in an amount of EUR 16.561.021,00 (equivalent to 16.561.021 new shares) and registered in the commercial register of the Company on 16 February 2011. **As a result the share capital of the Company now totals EUR 49.703.573 and is divided into 49.703.573 no-par value bearer share each of which having a notional amount of EUR 1,00.**

Cologne, February 2011

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